

Date: January 20, 2000

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Alexander Capital Relations

Small Cap – Emerging Growth Industry - Sports Marketing

Symbol: SDSD

San Diego Soccer Development Corporation, Inc.

Financial Highlights Revenue by Year Fiscal Year Ends: Market Cap: \$24 Million December 1998: 300,000 Average Daily Volume: 10,000 450,000 8.5 Million Shares Out: 1999: \$3.00-\$3.25 Est. Market Float: 2.5 Million Recent Price: 2000 (Est.): \$ 1,500,000 2001 (Est.): \$ 3,000,000

Investment Summary

- The San Diego Soccer Development Corp. (SDSDC) is a San Diego-based company that promotes and develops professional soccer in the United States. Its holdings include the San Diego Flash, an A-League team, which has won consecutive division championships, and the recently acquired Riverside County Elite Soccer Club, a D-3 League team.
- Soccer is still a fairly new sport in the United States compared to the rest of the world. Soccer has recently completed the evolutionary phase and is steadily rising in the American sports consciousness. The City of San Diego, with its diverse population, has been a strong part of that development and promises to be a main component in its future.
- SDSDC will take advantage of the many avenues available to market the team locally. Generating income will come from several different areas: Ticket sales, Merchandise sales, Corporate Sponsorship, Concessions, Soccer Camps, Television, and Radio.
- Included in the company's future are plans to build a soccer-specific stadium in San Diego. The complex would generate additional revenues through naming rights and other soccer and non-soccer uses (i.e. adult leagues, music concerts).
- The company and its partners have submitted an application to the World Indoor Soccer League, to bring an indoor team to San Diego. SDSDC has secured a 2 - year lease agreement with the San Diego Sports Arena to play their home games. The indoor team would commence play in 2001. The indoor franchise would generate additional revenues for the company.
- SDSDC's management team members have strong credentials including previous soccer franchise acquisitions and management of more than 10 million in investment vehicles in the US equity market.

Company Information Officers:

Headquarters: 2123 Garnet Ave. Suite B

Yan Skwara: President, CEO and Director

San Diego, CA 92109

Sarkis Kaloustian: Chairman, VP and GM Trisha Bollman: Partner and Corp. Secretary

Telephone: Fax:

619.581.2120 619.581.9419

Mr. Steven R. Peacock, Director

Email: sdflash@aol.com Christopher M Payne, COO and Director

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Alexander Capital Relations, Inc.

Toll Free: 877.492.7710 Direct: 562.924.4161 Email: clent@alexstocks.com